



**Business Development, Communications & External Affairs**

# **Corporate Presentation**

**2026**

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## FCCenviro at a glance

**FCCenviro** is a century-old company that provides environmental services to 83.5 million people worldwide



## FCCenviro at a glance



Delivering services to cities since 1911



Among Top 10 in the world



Serving over 83,5 million citizens



Over 880 waste treatment, recycling and disposal centres



Operating in over 5,900 municipalities



Managing nearly 27 million tonnes of waste per year



24,000 units of the most advanced fleet in the world



Nearly 4,700 sustainable vehicles (CNG, electric and Dual-fuel)



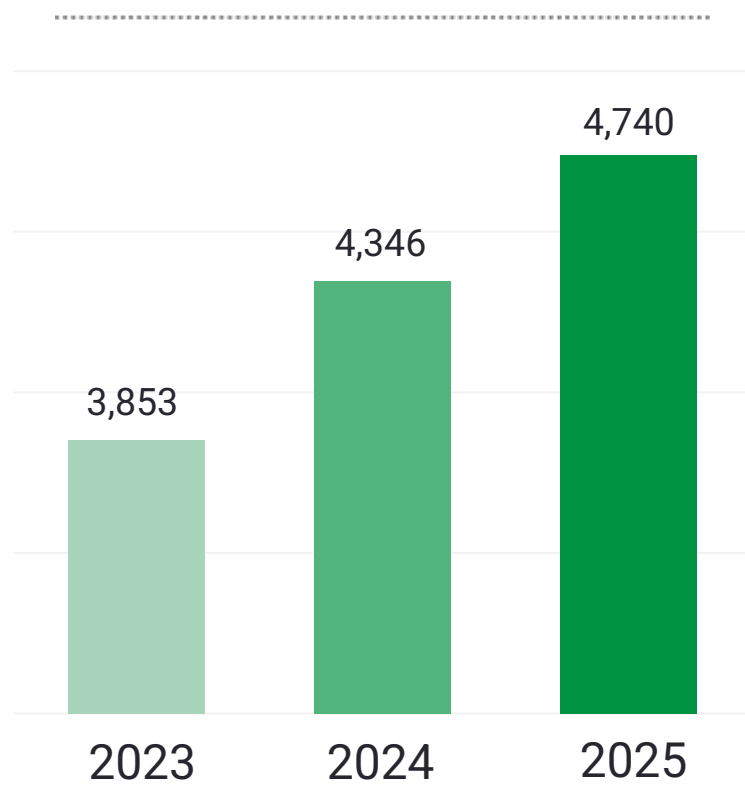
56,400 employees



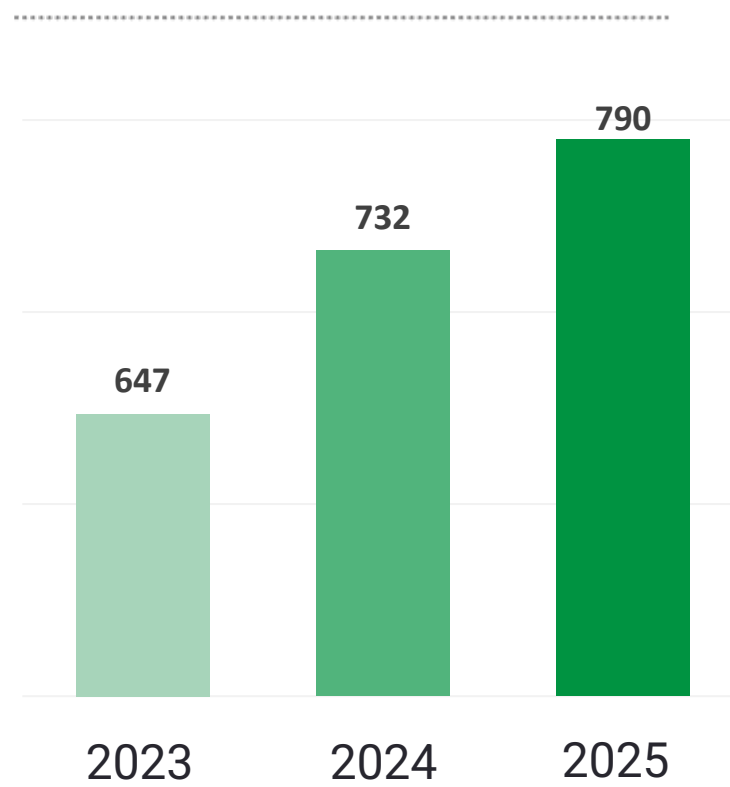
Inclusion of underprivileged groups in the workplace

## FCCenviro at a glance

### Revenue In M€



### EBITDA In M€



### Backlog

€ 15,624 M

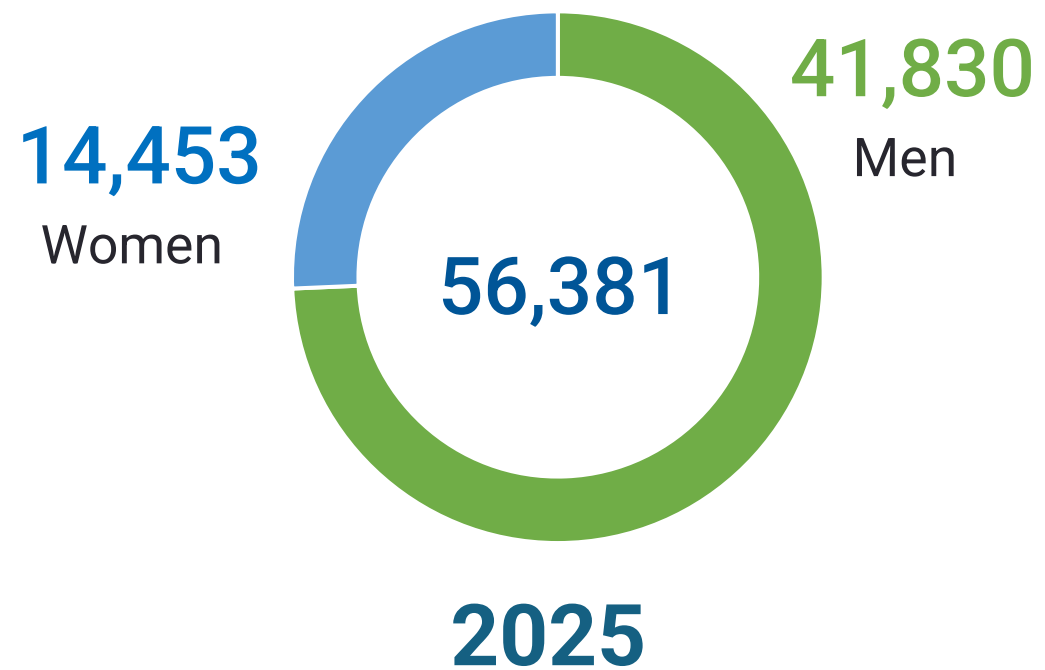
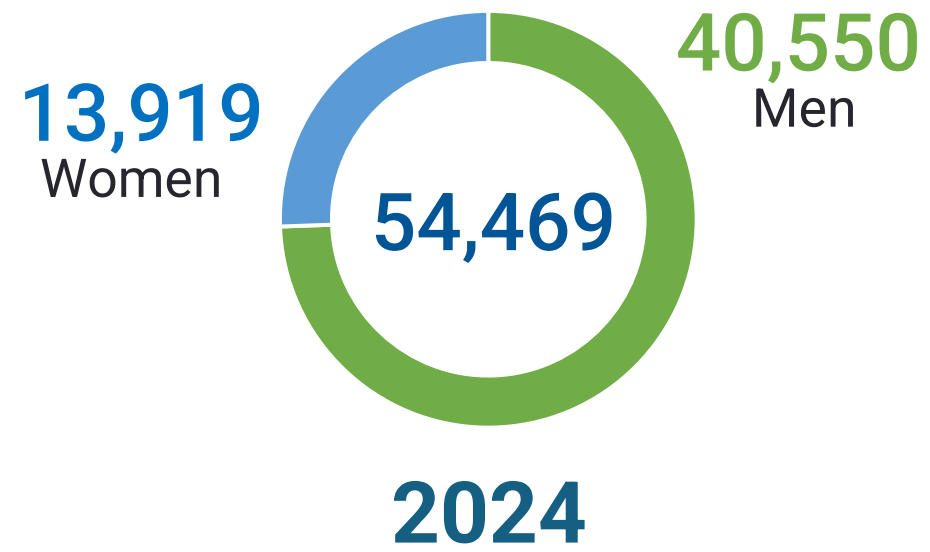
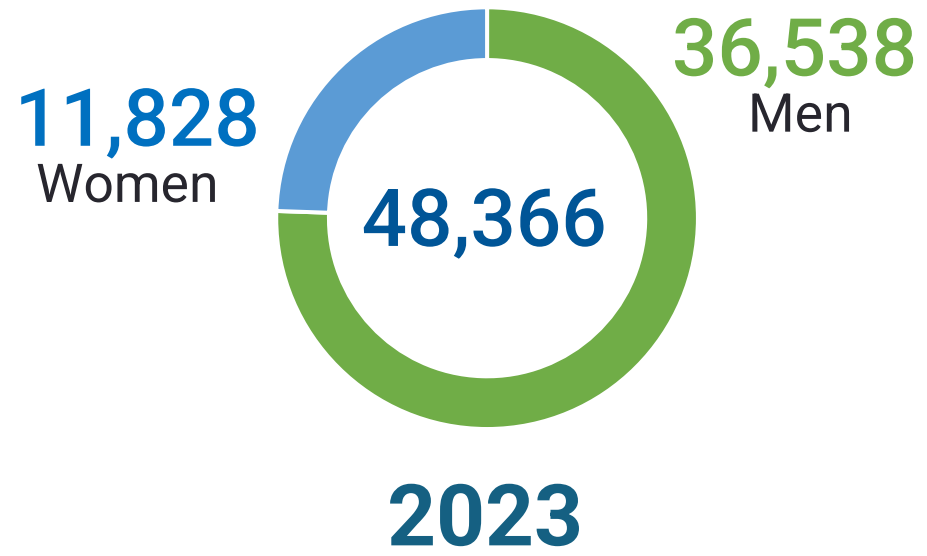
Dec 31. 2025

### Employees

56,400



## People in FCCenviro





## Environmental services



Municipal waste collection & street cleansing

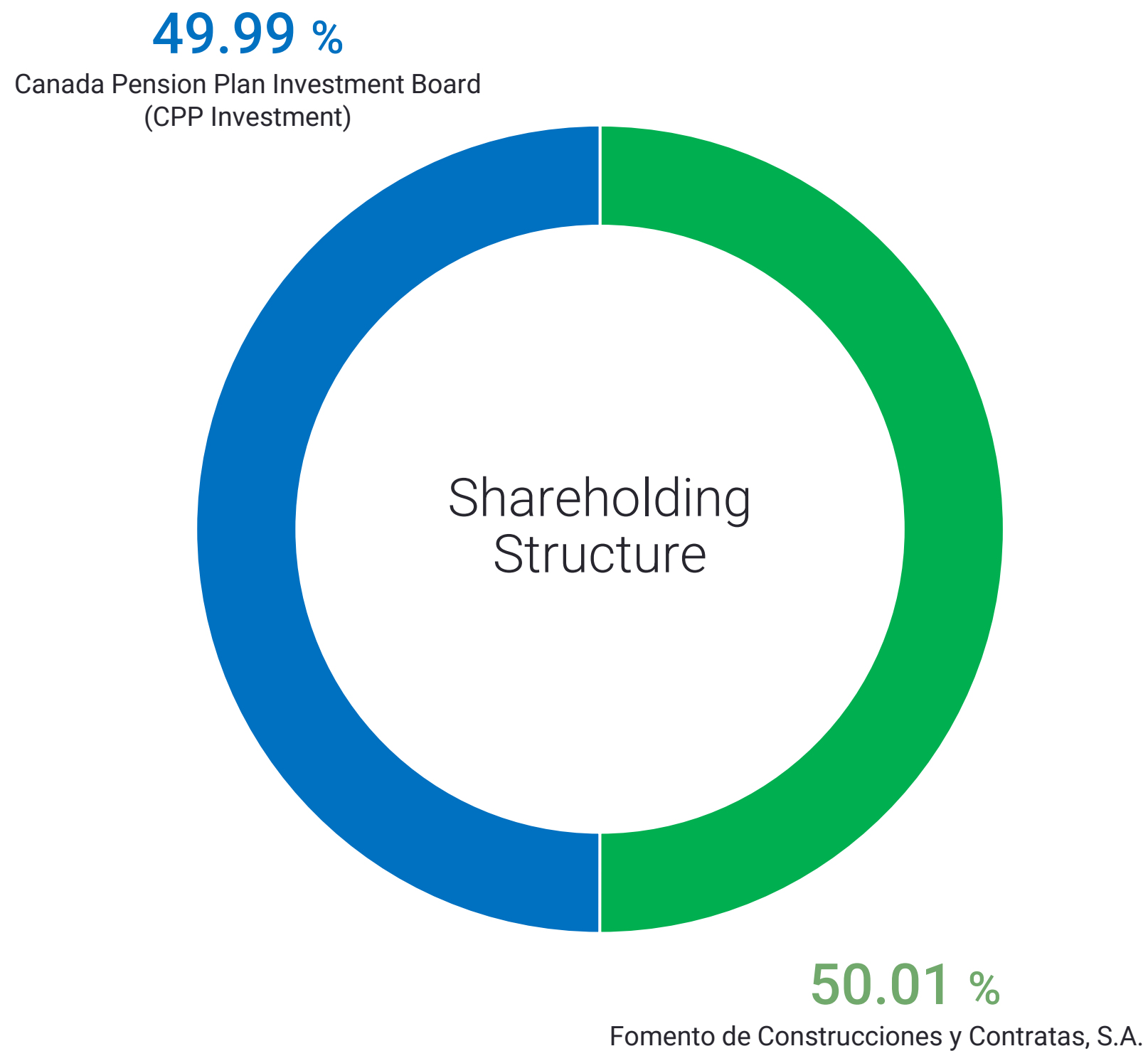
Parks and Green Spaces Maintenance

Waste Treatment & Recycling

Energy recovery from waste

Industrial waste management, soil and environmental liability remediation

## Shareholder structure and management team



## Shareholder structure and management team



**Iñigo Sanz**  
CEO



**Oscar Ruiz**  
CFO

### Business platforms



**Javier Irigoyen**  
CEO Atlantic



**Steve Longdon**  
CEO United Kingdom



**Björn Mittendorfer**  
CEO Central and Eastern Europe



**Dan Brazil**  
CEO Americas

## Shareholder structure and management team



**Iñigo Sanz**  
CEO

## Corporate Directors



**Luis Suárez**  
Human Resources



**Malén Sánchez de Vivar**  
Legal



**Eva Egido**  
ESG



**Carlos Afonso**  
M&A

# Global presence



## USA

- Florida
- Texas
- California
- North Carolina
- Minnesota
- Nebraska
- Iowa



## Europe



- Spain
- Portugal
- France
- United Kingdom
- Austria
- Czech Republic
- Poland
- Slovakia
- Hungary
- Serbia
- Romania



## Revenue 2025 per platform

21.5%  
€ 1,019 M  
UNITED KINGDOM

14.3%  
€ 680 M  
CEE

9.9%  
€ 470 M  
USA

4,740 M€

54.3%  
€ 2,570 M  
ATLANTIC

## Backlog

€ 15,624 M

Dec. 31, 2025

- #1 in Spain
- #1 in integrated waste services in Central and Eastern Europe
- Top 3 in UK
- Top 10 in the world

Global leader

Experience

Comprehensive

Innovation

Sustainability

Smart services

Among the **top ten companies** in the world, we have been delivering services for **since 1911**

We offer a **complete range of environmental services**, from Municipal Waste Collection to the most advanced Waste Treatment and Recycling systems

With internal R&D&I resources that allow us to offer the most innovative solutions to our customers. **21 projects registered** to date in the internal R&D&I certification ISO 56001

Committed to supporting cities by offering **socially, economically and environmentally sustainable solutions**

Helping cities become more **effective, resource-efficient, sustainable and socially responsible**



# Global leader



More than a century serving the world's major cities



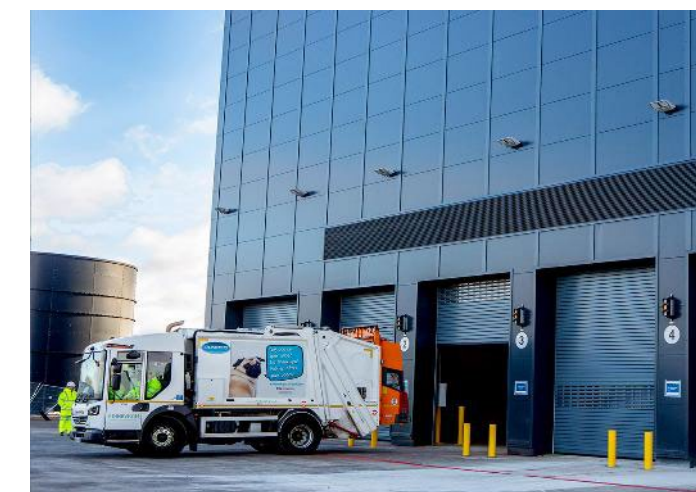
## Houston

2.3 million inhabitants



## Prague

1.3 million inhabitants



## Barcelona

1.6 million inhabitants



## Paris

2 million inhabitants



## Edinburgh

350,000 inhabitants

## Global leader in innovation

### Electric urban truck

The first 100% electric, industrial, modular, and versatile chassis-platform for efficient, sustainable, and circular urban services.



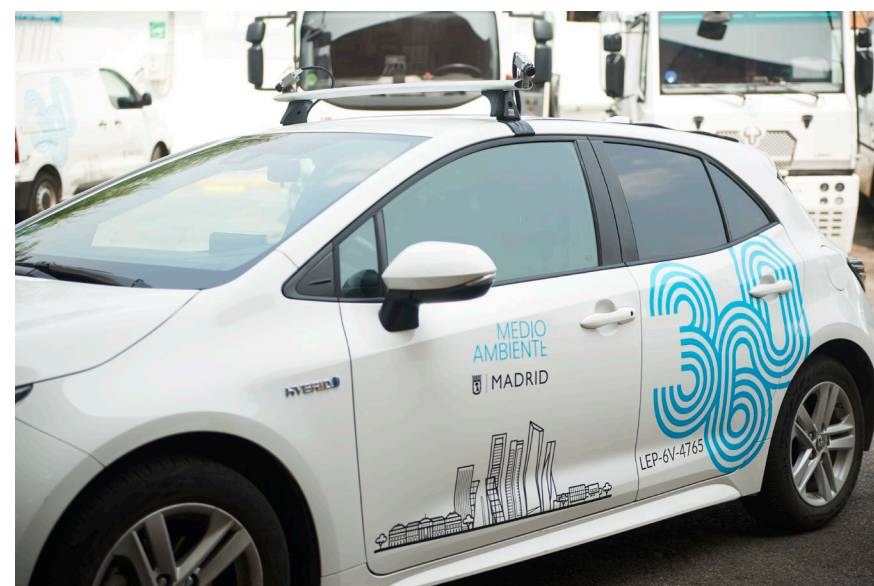
### H2TRUCK

100% electric chassis-platform powered by battery and hydrogen fuel-cell hybrid technology.



### Street cleansing inspection vehicle with AI

Visual recognition using AI to detect waste left outside containers.



### Autonomous driving

PLAUSU Project: AUtonomous PLatform for Urban Services. Research and development of automation technologies aimed at enabling the autonomous operation of an urban service platform for street cleansing.



## Global leader in innovation

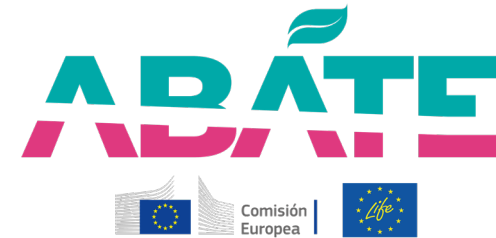
### Leading a circular economy for plastic



### Creation of new by-products and biomaterials



### Mitigation of environmental impact



### Renewable fuels



### Recovery of critical raw materials from municipal solid waste



### Recovery of IBA from MSW incineration



## Global leader in diversity, equality and inclusion

**FCCenviro** has a clear commitment to society by promoting the employment inclusion of individuals from groups at risk of social exclusion and people with diverse abilities, while upholding a gender equality policy at all organisational levels





**Global leader in Waste-To-Energy**

More than **50 years of experience**

**16 projects** in Waste-to-Energy

**556 MWe** of power

**5.4 million** tonnes of annual capacity

## Global leader in Waste-To-Energy

### Eastcroft energy recovery plant in Nottingham, United Kingdom

- Status: In operation.
- Date of commissioning: 1973.
- Annual treatment capacity: 200,000 tpa.
- Output power: Export steam for electrical production and district heating.



## Global leader in Waste-To-Energy

### Zabalgarbi energy recovery plant in Bilbao (Vizcaya, Spain)

- Status: In operation.
- Date of commissioning: 11/11/2004.
- Annual treatment capacity: 228,000 tpa.
- Output power: 99.5 MWe.



## Global leader in Waste-To-Energy

Lostock energy recovery plant in Cheshire, United Kingdom

- Status: Under construction.
- Date of commissioning: 11/2026.
- Annual treatment capacity: 720,000 tpa.
- Output power: 76.9 MWe.



## Global leader in Waste-To-Energy

Greatmoor energy recovery plant in Buckinghamshire, United Kingdom

- Status: In operation.
- Date of commissioning: 6/2016.
- Annual treatment capacity: 300,000 tpa.
- Output power: 22.4 MWe.



## Global leader in Waste-To-Energy

Energy recovery plant in Zistersdorf, Austria

- Status: In operation.
- Date of commissioning: 2008.
- Annual treatment capacity: 173,600 tpa.
- Output power: 15.7 MWe.



## Global leader in Waste-To-Energy

South Broward energy recovery plant in Broward County, Florida (USA)

- Status: In operation.
- Date of commissioning: 1991.
- Annual treatment capacity: 750,000 tpa.
- Output power: 66 MWe.



## Global leader in Waste-To-Energy

Energy recovery plant in Pinellas County, Florida (USA)

- Status: In operation.
- Date of commissioning: 1983.
- Annual treatment capacity: 844,000 tpa.
- Output power: 75 MWe.



# Global leader in mechanical-biological treatment and recycling

More than 200 environmental waste treatment and recycling centres



## Global leader in mechanical-biological treatment and recycling

Ecopark of Barcelona, Spain

- One of the largest facilities in the world.
- In operation since 2003.
- Recycling, anaerobic digestion and composting facilities.
- Treatment capacity: 264,000 tpa.
- Population served: 542,000 inhabitants.



## Global leader in mechanical-biological treatment and recycling

Las Dehesas Biomethanisation plant.  
(Valdemingómez Technology Park in Madrid, Spain)

- The world largest anaerobic digestion facility.
- In operation since 2009.
- Anaerobic digestion (5 digestors x 3,600 m<sup>3</sup>).
- Treatment capacity: 220,000 tpa (100% Source Segregated Organic Fraction input).
- Population served: 3 million inhabitants.



## Global leader in mechanical-biological treatment and recycling

Environmental Centre – La Campiña. Loeches, Eastern Madrid Region, Spain

- In operation since July 2021.
- Latest technologies in household waste recovery.
- Treatment capacity: 270,000 tpa.
- Population served: 800,000 inhabitants of 31 councils in the Eastern Municipalities Association .



## Global leader in mechanical-biological treatment and recycling

Las Calandrias Environmental Centre. Jerez de la Frontera, Spain

- New mechanical pre-treatment process now operational.
- Expected to be fully operational by the end of 2025.
- Treatment capacity: 260,000 tpa.
- Population served: 450,000 inhabitants.



## Global leader in mechanical-biological treatment and recycling

La Ecocentral Environmental Centre. Granada, Spain

- In operation since 1999.
- With a footprint of 890,500 m<sup>2</sup>.
- Treatment capacity: 450,000 tpa.
- Population served: 940.000 inhabitants.



## Global leader in mechanical-biological treatment and recycling

Environmental Recycling Centre in Placer County, California, USA

- In operation since July 2022.
- Recycling, C&D waste processing, composting facility for organics, food and garden waste, a household waste recycling centre and a rejects landfill.
- Treatment capacity: 650,000 tpa.
- Population served: 412,000 inhabitants.



## Global leader in mechanical-biological treatment and recycling

Houston Recycling Plant. Texas, USA

- 2020 Best Recycling Facility by the US NWRA.
- Gold Glass certification by the Glass Recycling Coalition of USA.
- In operation since 2019.
- Treatment capacity: 145,000 tpa.
- Population served: 2.3 million inhabitants.



## Global leader in mechanical-biological treatment and recycling

Wrexham Recycling Centre. Wales, United Kingdom

- In operation since 2009.
- Environmental centre consisting of a HWRC, MRF, WTS, IVC and MBT plants.
- Treatment capacity: 75,000 tpa.
- Population served: 135,100 inhabitants.



# Global leader in mechanical-biological treatment and recycling

Environmental Centre in Zabrze, Poland

- Last renovation: 2019.
- Population served: 180,000 inhabitants.
- Treatment capacity: 120,000 tpa.
- Splitting and SRM sorting lines, RDF production, biological treatment of MSW and green waste composting.

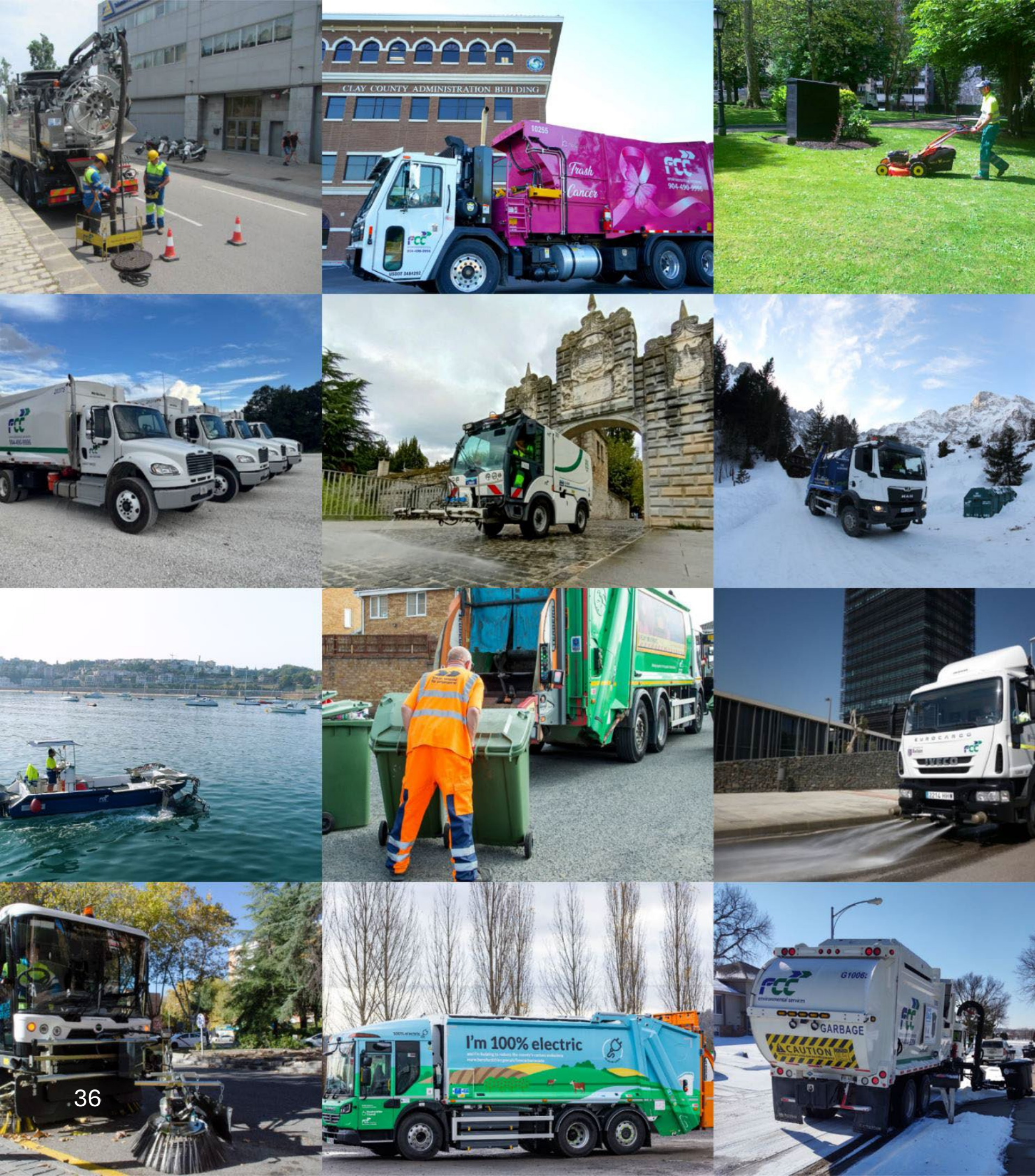


# Global leader in mechanical-biological treatment and recycling

## Recycling plant in Zohor, Slovakia

- Commissioning: 2024.
- Population served: 115,000 inhabitants.
- Treatment capacity: 55,000 tpa.
- Splitting and SRM sorting lines.





Global leader in municipal services

Since **1911**  
**83,5 million** people  
**5,900** municipalities

## Global leader in Waste Collection and Street cleansing

### Waste collection and street cleansing, Granada, Spain

- Status: In operation.
- Date of commissioning: 2026
- Portfolio: €540 million. 15 years
- 370 ECO and Zero Emissions vehicles and machines. 850 people.
- 120,000 tonnes per year / 600 km of roads.



## Global leader in Waste Collection and Street cleansing

Waste collection, street cleansing and sewage maintenance, L'Hospitalet de Llobregat, Barcelona, Spain

- Status: In operation.
- Date of commissioning: 1960
- Portfolio: €400 million. 10 years.
- 136 ECO and Zero Emissions vehicles and machines.



## Global leader in Waste Collection and Street cleansing

Waste collection and street cleansing, Oviedo, Asturias, Spain

- Status: In operation.
- Date of commissioning: 1967
- Portfolio: €245 million. 10 years
- 150 vehicles and machines, +90% eco-friendly and Zero-Emissio



## Global leader in Waste Collection and Street cleansing

Waste collection lot 1 (Western Zone), Madrid, Spain

- Status: In operation.
- Date of commissioning: 1940
- Portfolio: €455 million. 6 years.
- 209 ECO or Zero Emissions vehicles, 950 people / 390,000 tonnes per year.



## Global leader in waste collection and street cleansing

Lots 6 and 4. Madrid, Spain

- Street cleansing.
- Since 1977.
- 1 million inhabitants.
- €503 million. 6 years.
- 2,300 km of streets, 350 vehicles – 70% Eco / Zero-emission label, 2,000 people.



## Global leader in waste collection and street cleansing

### FCC Environnement (France)

- Europe Services Déchets: Waste collection. New contracts of Paris Saclay (€5.5M) y Rambouillet (€4.36M)
- Europe Services Voirie: Street cleansing. Renewal of Grand Paris Sud and new contract at Vitry-sur-Seine
- Europe Services Propreté: Building cleaning. Renewal of the contracts of Decathlon, Ministry of Defence and Coeur d'Essonne , and new contract of Paris-Seine municipalities association



## Global leader in waste collection and street cleansing

Waste collection and street cleansing, Vila Nova de Famalicão, Portugal

- Population: 133,000.
- Portfolio: €36 million. 10 years.
- 43,000 tonnes per year.



## Global leader in waste collection and street cleansing

Herefordshire, United Kingdom

- Waste collection.
- Since 2000.
- 187,000 inhabitants.
- £45 million. 8+12 Years.
- 100% - electric collection vehicles.



## Global leader in waste collection and street cleansing

### Prostějov (Czech Republic)

- Management of municipal waste, maintenance of roads, grounds, botanical gardens, children's playgrounds, sport fields, street furniture, cemeteries and public lighting services.
- 45,675 inhabitants.
- €36.67 million. 4 years.



## Global leader in waste collection and street cleansing

Clay County, Florida, USA

- Waste collection.
- 230,000 residents.
- \$420 million. 10+5+5 years.
- Investment: \$15 million.
- 47 vehicles. 70 people.



## Global leader in ground maintenance

Oviedo, Spain

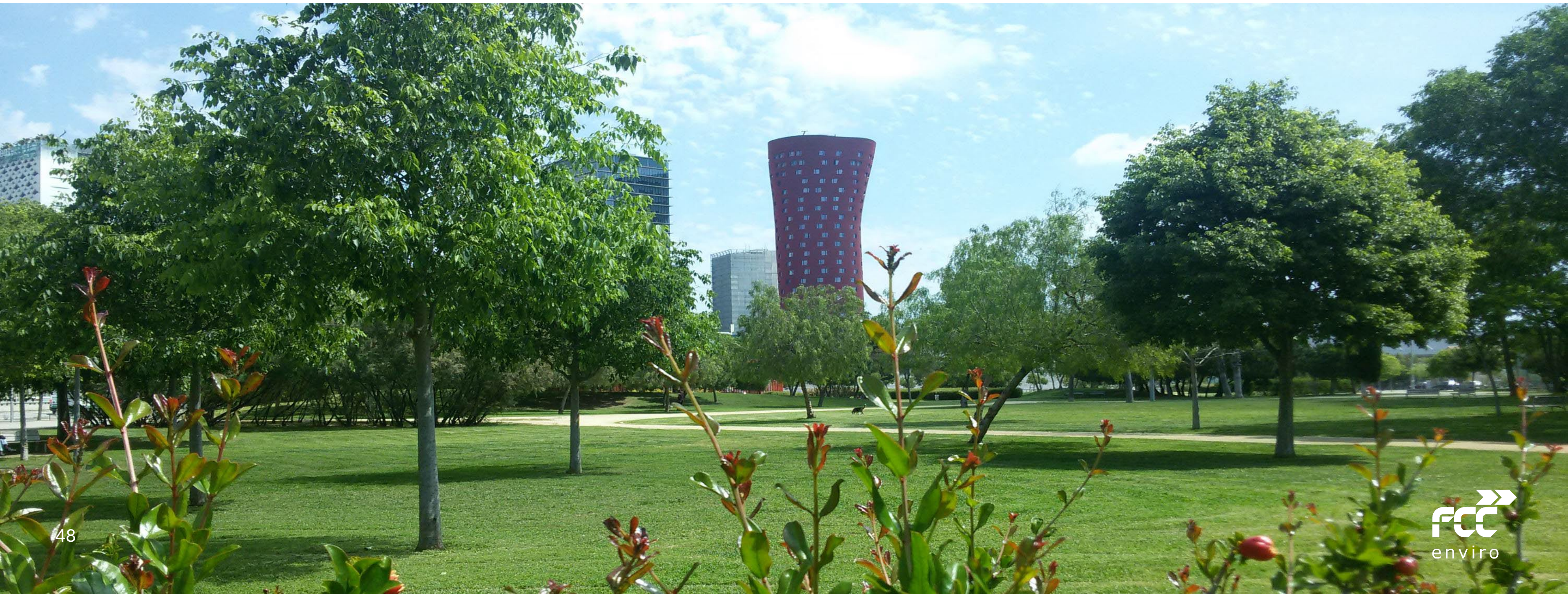
- Since 2007.
- 226,147 inhabitants.
- €19.1 million. 4 years.
- More than 200 hectares of green areas, around 9,500 units of lined-up trees and 16,700 units of green spaces.
- 70% of the vehicles and 100% of the service's machinery have ECO or Zero-emission label, 100 people.



## Global leader in ground maintenance

Hospitalet de Llobregat. Barcelona, Spain

- Since 2012.
- 270,000 inhabitants.
- €29 million. 3 years.
- 65 hectares of green spaces and nearly 35,000 trees.
- 71 CNG vehicles with ECO environmental label, 155 people.



## Global leader in ground maintenance

Waltham Forest, Greater London, United Kingdom

- 275,887 inhabitants.
- 8 years.
- 415 hectares of green spaces and 17,200 linear metres of hedges and similar features.
- 18 people.



## Global leader in ground maintenance

Prostějov, Czech Republic

- Since 2006.
- 45,675 inhabitants.
- 170 hectares of green spaces and 20,403 trees.
- 23 vehicles and machinery, 21 people.



**Global leader in industrial waste management  
and soil and environmental liability remediation**

**Around 90,000 private clients served**

**8.4 million annual tonnes of industrial waste  
managed**

**87 facilities for specialised treatment**



## Global leader in industrial waste management and soil and environmental liability remediation

### ENERGYLOOP: Recycling of wind turbine blades. Cortes (Navarra), Spain

- Recycling at the plant in Cortes.
- Investment: €10 million.
- Treatment capacity: 10,000 tpa.



## Global leader in industrial waste management and soil and environmental liability remediation

### Comprehensive recycling of photovoltaic panels. Cadrete, Zaragoza (Spain)

- Treatment capacity: 200,000 panels per year.
- Material recovery rate exceeding 95%.
- Extracted materials: aluminum, glass, mixed plastic and PP/ABS, mixed metals, silicon and junction boxes.
- Investment: €1 million.



## Global leader in industrial waste management and soil and environmental liability remediation

### Industrial Waste Management at the Spanish Army Bases

- Comprehensive management of waste generated at the bases, barracks and facilities of the Spanish Army.



## Global leader in industrial waste management and soil and environmental liability remediation

### Glass recycling, Spain

- Glass recycling managed for ECOVIDRIO in the regions of Aragón, La Rioja and Valencia and the provinces of Ávila and Segovia.
- €13.5 million.
- 62,000 tpa of glass.



## Global leader in industrial waste management and soil and environmental liability remediation

### Soil remediation in Mořina, Czech Republic

- Removing soil contaminated by heavy metals in the wastewater treatment plant.
- Area of 4,000 m<sup>2</sup>.
- 11,603.95 tonnes of waste treated.
- Investment: €2,1 million.



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