

Business Development, Communications & External Affairs

Corporate Presentation

October 2025

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FCC enviro at a glance

FCC enviro is a century-old company that provides environmental services to 78 million people worldwide

FCC enviro at a glance



Delivering services
to cities **since 1911**



**Among Top 10 in
the world**



Serving over **78
million citizens**



Over **860 waste
treatment, recycling
and disposal centres**



Operating in over
**5,650
municipalities**



Managing nearly **27
million tonnes of
waste per year**



23,000 units of the **most
advanced fleet in the
world**



**More than 4,200
sustainable vehicles**
(CNG, electric and
Dual-fuel)



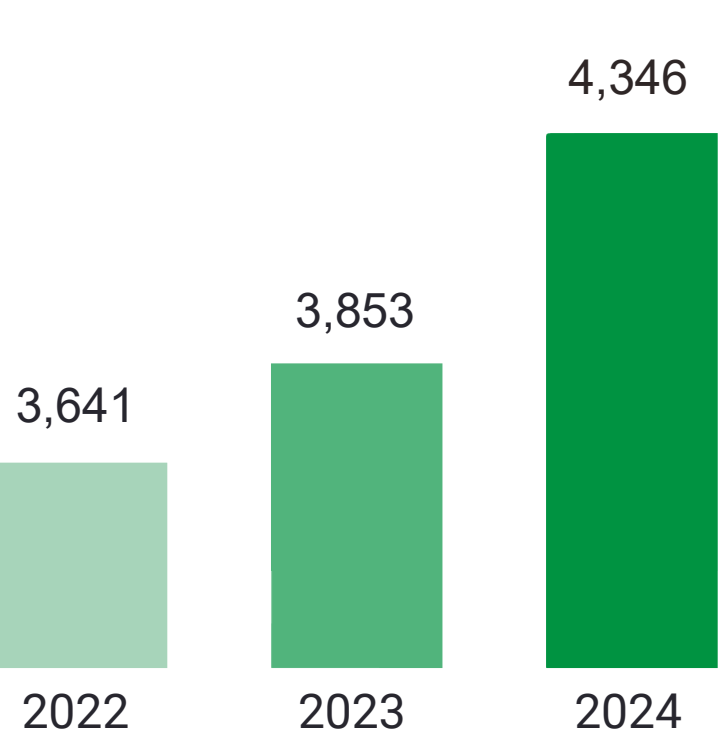
**54,000
employees**



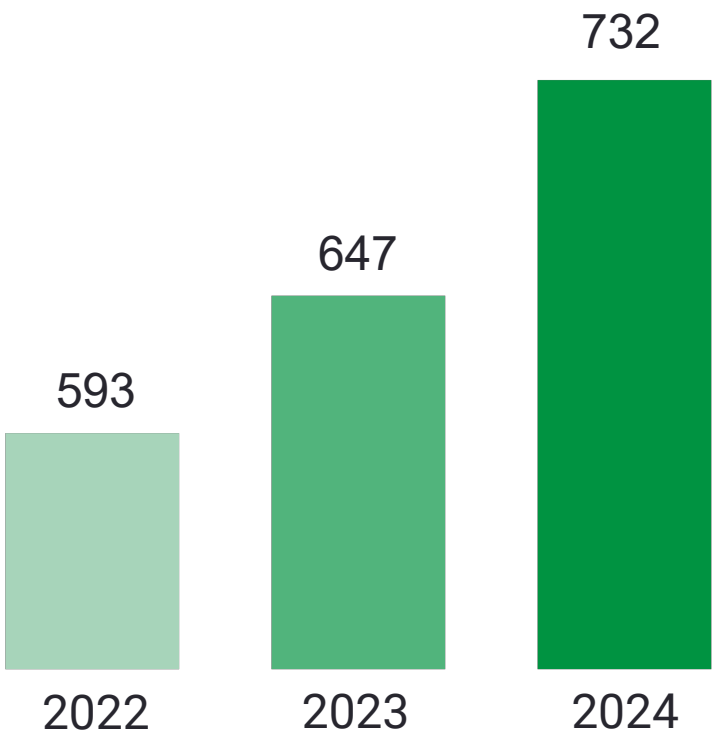
**Inclusion of
underprivileged
groups in the
workplace**

FCC enviro at a glance

Revenue
In M€



EBITDA
In M€



Backlog

€ 14,110 M

Dec 31. 2024

Employees

54,000



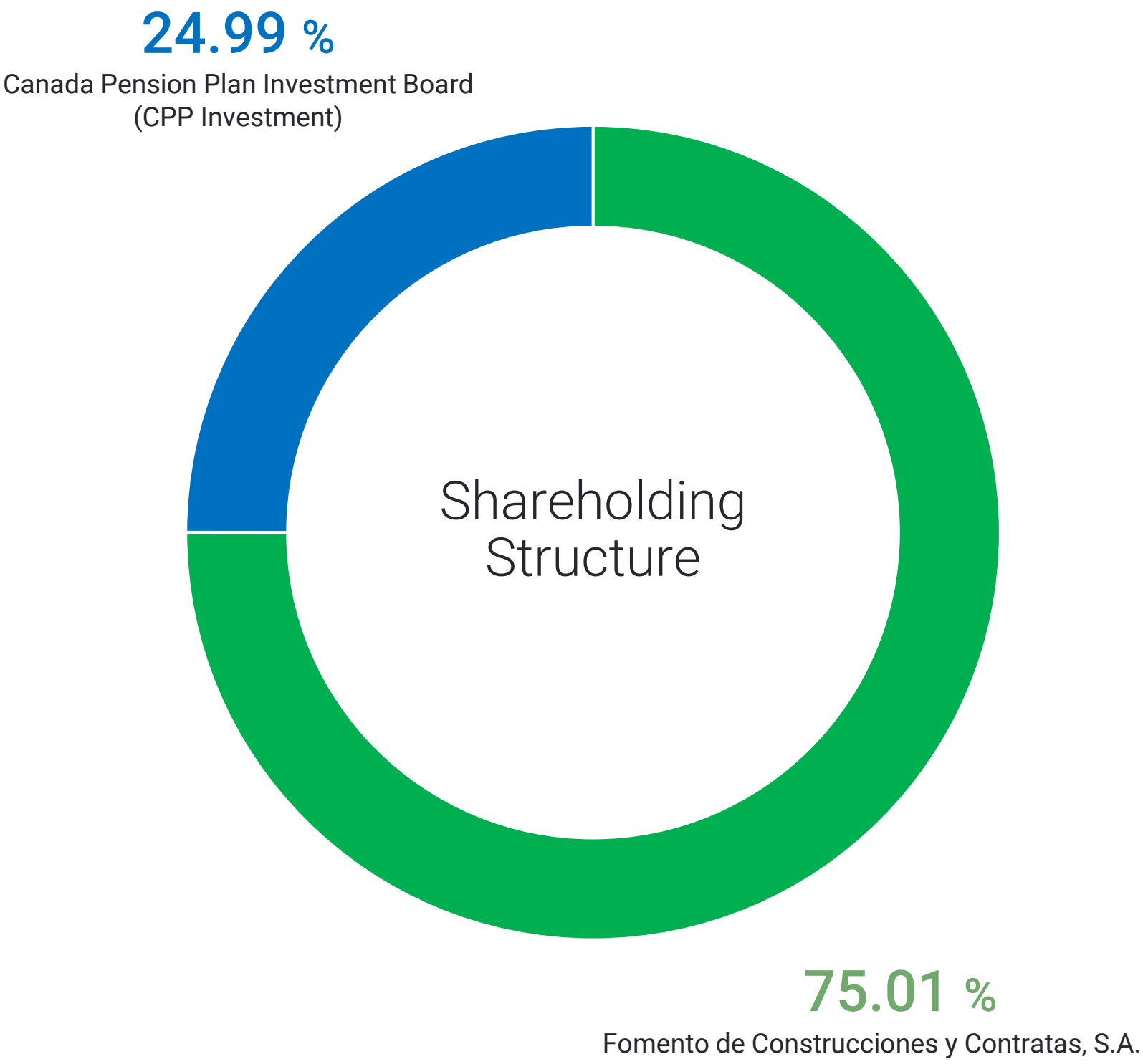
FCC enviro at a glance



Environmental services

- Municipal waste collection & street cleansing
- Ground Maintenance
- Waste Treatment & Recycling
- Energy recovery from waste
- Industrial waste management, soil and environmental liability remediation

Shareholder structure and management team



Shareholder structure and management team



Iñigo Sanz
CEO



Oscar Ruiz
CFO

Business platforms



Javier Irigoyen
CEO Atlantic



Steve Longdon
CEO United Kingdom



Björn Mittendorfer
CEO Central and Eastern Europe



Dan Brazil
CEO Americas

Shareholder structure and management team



Iñigo Sanz
CEO

Corporate Directors



Malén Sánchez de Vivar
Legal



Carlos Afonso
M&A



Eva Egido
ESG



Luis Suárez
Human Resources

Global presence



USA

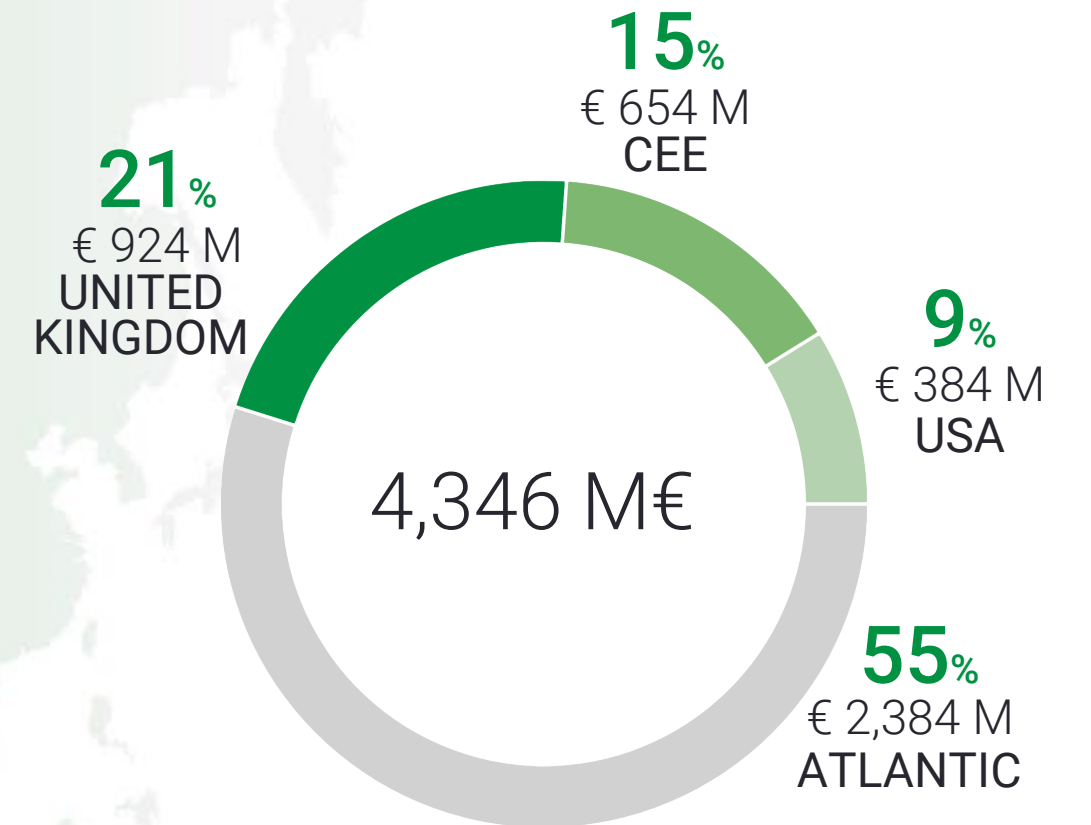
- Florida
- Texas
- California
- North Carolina
- Minnesota
- Nebraska
- Iowa



Europe

- Spain
- Portugal
- France
- United Kingdom
- Austria
- Czech Republic
- Poland
- Slovakia
- Hungary
- Serbia
- Romania

Revenue 2024



Backlog

€ 14,109 M
Dec. 31, 2024

Global leader

Experience

Among the **top ten companies** in the world, we have been delivering services for **over 110 years**

Comprehensive

We offer a **complete range of environmental services**, from Municipal Waste Collection to the most advanced Waste Treatment and Recycling systems

Innovation

With internal R&D&I resources that allow us to offer the most innovative solutions to our customers. **21 projects registered** to date in the internal R&D&I certification system UNE 166002

Sustainability

Committed to supporting cities by offering **socially, economically and environmentally sustainable solutions**

Smart services

Helping cities become more **effective, resource-efficient, sustainable and socially responsible**



Global leader

More than a century serving the world's major cities



Houston

2.3 million inhabitants



Prague

1.3 million inhabitants



Barcelona

1.6 million inhabitants



Paris

2 million inhabitants



Edinburgh

350,000 inhabitants

Global leader in innovation

ie urban truck

The first 100% electric, industrial, modular, and versatile chassis-platform for efficient, sustainable, and circular urban services.



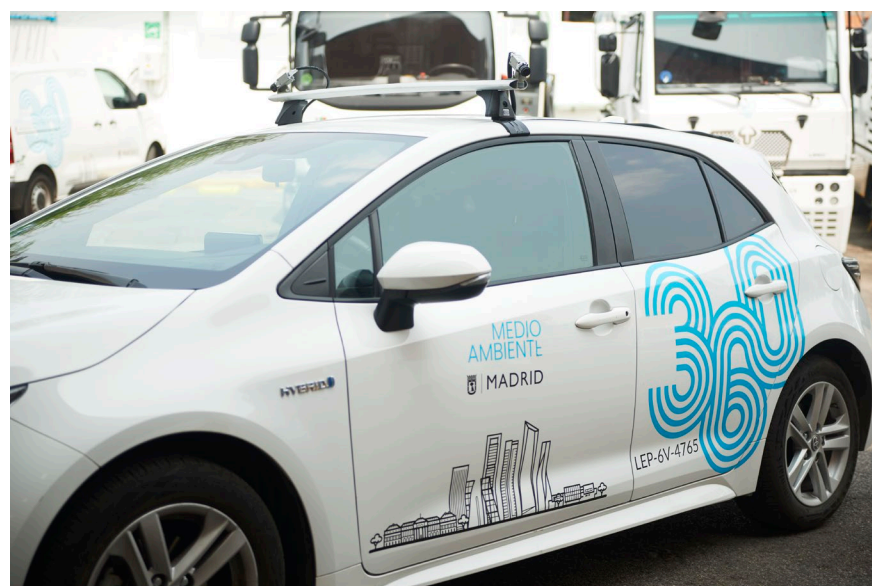
H2TRUCK

100% electric chassis-platform powered by battery and hydrogen fuel-cell hybrid technology.



Street cleansing inspection vehicle with AI

Visual recognition using AI to detect waste left outside containers.



Autonomous driving

PLAUSU Project: AUtonomous PLatform for Urban Services. Research and development of automation technologies aimed at enabling the autonomous operation of an urban service platform for street cleansing.



Global leader in innovation

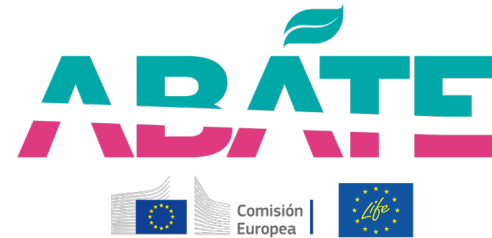
Leading a circular economy for plastic



Creation of new by-products and biomaterials



Mitigation of environmental impact



Renewable fuels



Recovery of critical raw materials from municipal solid waste



Recovery of IBA from MSW incineration



Global leader in diversity, equality and inclusion

FCC enviro has a clear commitment to society by promoting the employment inclusion of individuals from groups at risk of social exclusion and people with diverse abilities, while upholding a gender equality policy at all organisational levels





Global leader in Waste-To-Energy

More than **50 years of experience**

15 projects in Waste-to-Energy

546 MWe of power

5.3 million tonnes of annual capacity

Global leader in Waste-To-Energy

Eastcroft energy recovery plant in Nottingham, United Kingdom

- Status: In operation.
- Date of commissioning: 1973.
- Annual treatment capacity: 200,000 tpa.
- Output power: Export steam for electrical production and district heating.



Global leader in Waste-To-Energy

Zabalgarbi energy recovery plant in Bilbao (Vizcaya, Spain)

- Status: In operation.
- Date of commissioning: 11/11/2004.
- Annual treatment capacity: 228,000 tpa.
- Output power: 99.5 MWe.



Global leader in Waste-To-Energy

Lostock energy recovery plant in Cheshire, United Kingdom

- Status: Under construction.
- Date of commissioning: 11/2026.
- Annual treatment capacity: 720,000 tpa.
- Output power: 76.9 MWe.



Global leader in Waste-To-Energy

Greatmoor energy recovery plant in Buckinghamshire, United Kingdom

- Status: In operation.
- Date of commissioning: 6/2016.
- Annual treatment capacity: 300,000 tpa.
- Output power: 22.4 MWe.



Global leader in Waste-To-Energy

Energy recovery plant in Zistersdorf, Austria

- Status: In operation.
- Date of commissioning: 2008.
- Annual treatment capacity: 173,600 tpa.
- Output power: 15.7 MWe.



Global leader in mechanical-biological treatment and recycling

More than 200 environmental waste
treatment and recycling centres



Global leader in mechanical-biological treatment and recycling

Ecopark of Barcelona, Spain

- One of the largest facilities in the world.
- In operation since 2003.
- Recycling, anaerobic digestion and composting facilities.
- Treatment capacity: 264,000 tpa.
- Population served: 542,000 inhabitants.



Global leader in mechanical-biological treatment and recycling

Las Dehesas Biomethanisation plant.
(Valdemingómez Technology Park in Madrid, Spain)

- The world largest anaerobic digestion facility.
- In operation since 2009.
- Anaerobic digestion (5 digestors x 3,600 m³).
- Treatment capacity: 220,000 tpa (100% Source Segregated Organic Fraction input).
- Population served: 3 million inhabitants.



Global leader in mechanical-biological treatment and recycling

Environmental Centre – La Campiña. Loeches, Eastern Madrid Region, Spain

- In operation since July 2021.
- Latest technologies in household waste recovery.
- Treatment capacity: 270,000 tpa.
- Population served: 800,000 inhabitants of 31 councils in the Eastern Municipalities Association .



Global leader in mechanical-biological treatment and recycling

Las Calandrias Environmental Centre. Jerez de la Frontera, Spain

- New mechanical pre-treatment process now operational.
- Expected to be fully operational by the end of 2025.
- Treatment capacity: 260,000 tpa.
- Population served: 450,000 inhabitants.



Global leader in mechanical-biological treatment and recycling

La Ecocentral Environmental Centre. Granada, Spain

- In operation since 1999.
- With a footprint of 890,500 m².
- Treatment capacity: 450,000 tpa.
- Population served: 940.000 inhabitants.



Global leader in mechanical-biological treatment and recycling

Environmental Recycling Centre in Placer County, California, USA

- In operation since July 2022.
- Recycling, C&D waste processing, composting facility for organics, food and garden waste, a household waste recycling centre and a rejects landfill.
- Treatment capacity: 650,000 tpa.
- Population served: 412,000 inhabitants.



Global leader in mechanical-biological treatment and recycling

Houston Recycling Plant. Texas, USA

- 2020 Best Recycling Facility by the US NWRA.
- Gold Glass certification by the Glass Recycling Coalition of USA.
- In operation since 2019.
- Treatment capacity: 145,000 tpa.
- Population served: 2.3 million inhabitants.



Global leader in mechanical-biological treatment and recycling

Wrexham Recycling Centre. Wales, United Kingdom

- In operation since 2009.
- Environmental centre consisting of a HWRC, MRF, WTS, IVC and MBT plants.
- Treatment capacity: 75,000 tpa.
- Population served: 135,100 inhabitants.

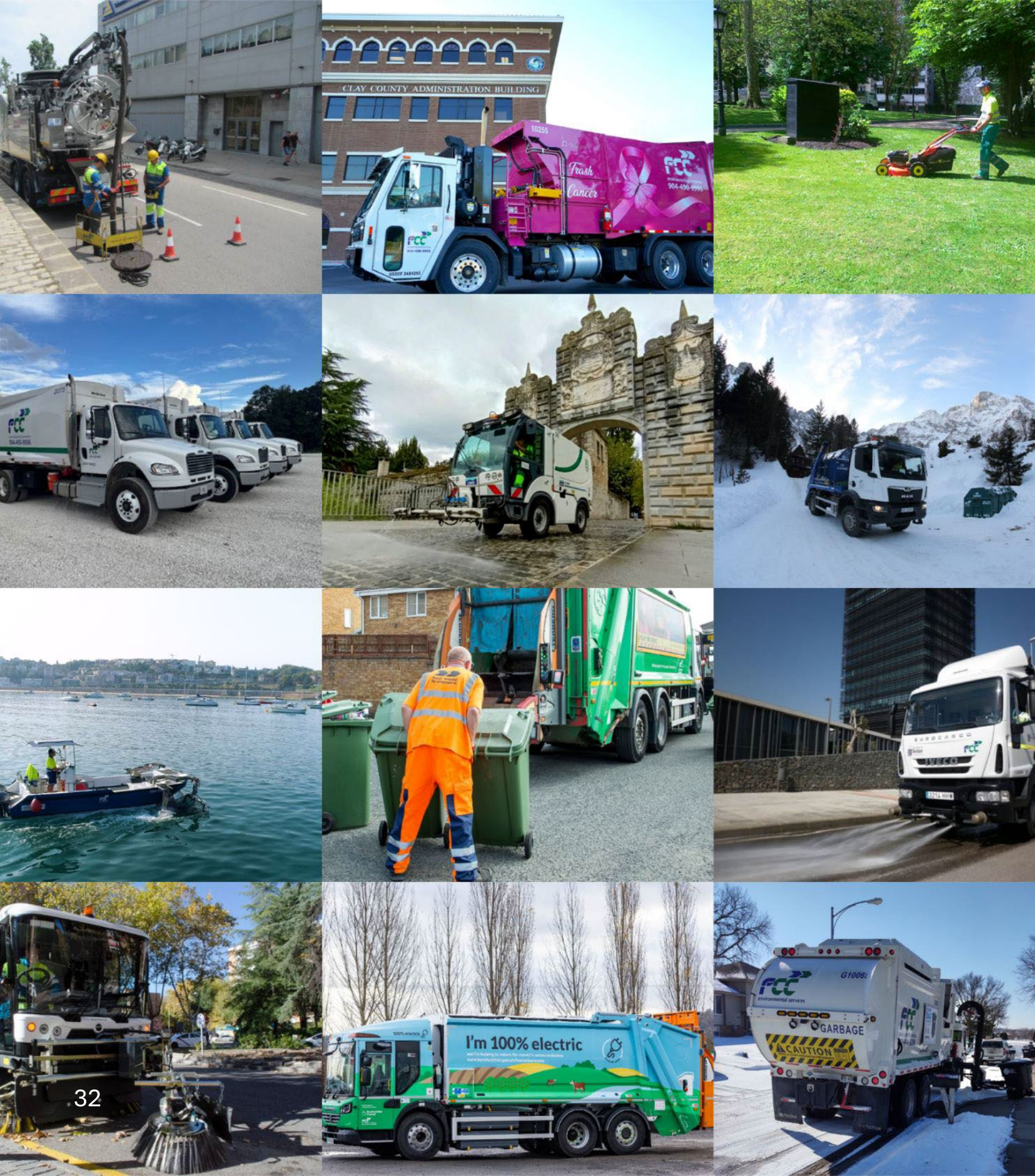


Global leader in mechanical-biological treatment and recycling

Recycling plant in Zohor, Slovakia

- Commissioning: 2024.
- Population served: 115,000 inhabitants.
- Treatment capacity: 55,000 tpa.
- Splitting and SRM sorting lines.





Global leader in municipal services

Since **1911**

In **America and Europe**

78 million people

5,650 municipalities

Global leader in waste collection and street cleansing

Lots 6 and 4. Madrid, Spain

- Street cleansing.
- Since 1977.
- 1 million inhabitants.
- €503 million. 6 years.
- 2,300 km of streets, 350 vehicles – 70% Eco / Zero-emission label, 2,000 people.



Global leader in waste collection and street cleansing

FCC Environnement (France)

- Europe Services Déchets: Waste collection. New contracts of Paris Saclay (€5.5M) y Rambouillet (€4.36M)
- Europe Services Voirie: Street cleansing. Renewal of Grand Paris Sud and new contract at Vitry-sur-Seine
- Europe Services Propreté: Building cleaning. Renewal of the contracts of Decathlon, Ministry of Defence and Coeur d'Essonne , and new contract of Paris-Seine municipalities association



Global leader in waste collection and street cleansing

Herefordshire, United Kingdom

- Waste collection.
- Since 2000.
- 187,000 inhabitants.
- £45 million. 8+12 Years.
- 100% - electric collection vehicles.



Global leader in waste collection and street cleansing

Prostějov (Czech Republic)

- Management of municipal waste, maintenance of roads, grounds, botanical gardens, children's playgrounds, sport fields, street furniture, cemeteries and public lighting services.
- 45,675 inhabitants.
- €36.67 million. 4 years.



Global leader in waste collection and street cleansing

Clay County, Florida, USA

- Waste collection.
- 230,000 residents.
- \$420 million. 10+5+5 years.
- Investment: \$15 million.
- 47 vehicles. 70 people.



Global leader in ground maintenance

Oviedo, Spain

- Since 2007.
- 226,147 inhabitants.
- €19.1 million. 4 years.
- More than 200 hectares of green areas, around 9,500 units of lined-up trees and 16,700 units of green spaces.
- 70% of the vehicles and 100% of the service's machinery have ECO or Zero-emission label, 100 people.



Global leader in ground maintenance

Hospitalet de Llobregat. Barcelona, Spain

- Since 2012.
- 270,000 inhabitants.
- €29 million. 3 years.
- 65 hectares of green spaces and nearly 35,000 trees.
- 71 CNG vehicles with ECO environmental label, 155 people.



Global leader in ground maintenance

Waltham Forest, Greater London, United Kingdom

- 275,887 inhabitants.
- 8 years.
- 415 hectares of green spaces and 17,200 linear metres of hedges and similar features.
- 18 people.



Global leader in ground maintenance

Prostějov, Czech Republic

- Since 2006.
- 45,675 inhabitants.
- 170 hectares of green spaces and 20,403 trees.
- 23 vehicles and machinery, 21 people.

Global leader in industrial waste management and soil and environmental liability remediation

Around 90,000 private clients served

8.4 million annual tonnes of industrial waste managed

87 facilities for specialised treatment



Global leader in industrial waste management and soil and environmental liability remediation

ENERGYLOOP: Recycling of wind turbine blades. Cortes (Navarra), Spain

- Recycling at the plant in Cortes.
- Investment: €10 million.
- Treatment capacity: 10,000 tpa.



Global leader in industrial waste management and soil and environmental liability remediation

Comprehensive recycling of photovoltaic panels. Cadrete, Zaragoza (Spain)

- Treatment capacity: 200,000 panels per year.
- Material recovery rate exceeding 95%.
- Extracted materials: aluminum, glass, mixed plastic and PP/ABS, mixed metals, silicon and junction boxes.
- Investment: €1 million.



Global leader in industrial waste management and soil and environmental liability remediation

Industrial Waste Management at the Spanish Army Bases

- Comprehensive management of waste generated at the bases, barracks and facilities of the Spanish Army.



Global leader in industrial waste management and soil and environmental liability remediation

Glass recycling, Spain

- Glass recycling managed for ECOVIDRIO in the regions of Aragón, La Rioja and Valencia and the provinces of Ávila and Segovia.
- €13.5 million.
- 62,000 tpa of glass.



Global leader in industrial waste management and soil and environmental liability remediation

Soil remediation in Mořina, Czech Republic

- Removing soil contaminated by heavy metals in the wastewater treatment plant.
- Area of 4,000 m².
- 11,603.95 tonnes of waste treated.
- Investment: €2,1 million.



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