



REGULATORY DISCLOSURE

Madrid, 27 November 2019. Pursuant to article 226 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October, Fomento de Construcciones y Contratas, S.A. ("**FCC**") hereby discloses the following inside information (*información privilegiada*):

FCC Servicios Medio Ambiente Holding, S.A.U. (the "**Company**"), fully owned by FCC, adopted the Board of Director's resolution agreed on 13 November 2019, to complete the issue of two senior unsecured bonds of the Company (the "**Bonds**").

The Company has, today, completed the pricing of both Bond issues, amounting to 600 million euro with an annual return of 0.815% and due on 2023; and amounting to 500 million euro with an annual return of 1.661% and due on 2026, respectively. Both bond issues have obtained investment grade rating from Fitch.

Opinion has been issued by an independent institution, CICERO Shades of Green, under which the governance procedures of the Company have been rated as "Good" and both issuances have been rated as "Light Green issues".

The closing and disbursement of the Bond issuances will take place in the next days, once standard conditions precedent in this type of operations are fulfilled.

It is estimated that, after the approval and registration of the corresponding prospectus, the Bonds will be officially listed in the non-regulated Global Exchange Market in the Irish Stock Exchange.

