



REGULATORY DISCLOSURE

Madrid, February 20th 2018. In compliance with the provisions of Article 228 of the consolidated text of the Spanish Securities Market Law approved by Legislative Royal Decree 4/2015, of 23 October, Fomento de Construcciones y Contratas, S.A. ("FCC" or the "Company") hereby releases the following Regulatory Disclosure:

FCC having received an offer on behalf of IFM Global Infrastructure investment fund ("IFM") regarding the acquisition of minority stake of FCC Aqualia, S.A., FCC and IFM have entered into advanced and exclusive negotiations regarding the acquisition of a 49% stake in FCC Aqualia, S.A. by IFM.

