



REGULATORY DISCLOSURE

Madrid, March 4, 2016. In compliance with the provisions of Article 228 of the consolidated text of the Spanish Securities Market Law approved by Legislative Royal Decree 4/2015, of 23 October, Fomento de Construcciones y Contratas, S.A. (“**FCC**” or the “**Company**”) hereby releases the following Regulatory Disclosure

Capital Increase Registration

Further to the Significant Information Release published on March 3, 2016, (under number 235958) registration of the capital increase with the Barcelona Commercial Registry (Registro Mercantil de Barcelona) has taken place. As a result, the share capital of the Company is set at € 378,825,506.00, represented by 378,825,506 shares with a par value of € 1.00 each.

March 7, 2016 will be the first day of trading of the new shares on the Spanish Stock Exchanges (Madrid, Barcelona, Bilbao and Valencia) and on the Spanish Automated Quotation System (Sistema de Interconexión Bursátil Español or Mercado Continuo) once the listing of the shares has been verified by the Spanish Securities Market Commission and agreed by the Spanish Stock Exchanges.

