

FCC AGREES TO SELL GLOBALVIA TO MALAYSIAN KHAZANAH
NASIONAL BERHAD FUND FOR 210 MILLION EUROS

Madrid, 01 July 2015.

FCC and Bankia have agreed to sell 100% of Globalvia to the Government of Malaysia strategic investments fund, Khazanah Nasional Berhad, for up to 420 million euros. Each of the two companies own 50% of Glovalvia shares.

The agreement comprises a first payment of 166 million euros and a deferred payment that could reach 254 million euros, including interest for its deferment. The transaction and payments are subject to a number of conditions, including obtaining third party consents and approvals, as well as from current 750 million euros bondholders: USS, OPTrust and PGGM.

JPMorgan and Macquarie have acted as financial advisors while Hogan Lovells as legal advisor.

This transaction adds to a series of divestments included in the Strategic Plan launched by the Citizen Services Group, for an aggregate amount close to 2.0 billion euros.