



## FCC DIVESTS ITS ENERGY DIVISION

**Madrid, 30 December 2013.** In compliance with the disclosure requirements under article 82 of Act 24/1998, of 28 July, on the Securities Market, FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A. (FCC) hereby notifies the Spanish National Securities Commission (CNMV) of the following:

- FCC has sold 51% of FCC Energía to Plenium Partners.
- This operation reduces the Group's net interest-bearing debt by 763.3 million euro.

The agreement between the Group and the buyer includes FCC will retain 74.5% of the possible economic rights in the divested company as well as a right to future distributions out of free cash flow, as well as a payment of 8 million euro upon signature of the sale contract.

Divestment of the Energy division, which has been assessed by BBVA, Goldman Sachs and Bankia, was one of the targets in the Strategic Plan presented in March 2013. This transaction also fulfils two of the objectives set out in that Plan: to focus Group activities on water, environmental services and infrastructure, and to reduce interest-bearing debt.

