



Madrid, February 10th, 2012. In compliance with the current legislation, Fomento de Construcciones y Contratas, S.A. hereby issues the following

REGULATORY DISCLOSURE

FCC and Mitsui & Co. Ltd are currently negotiating a business transaction whereby the latter would acquire a significant stake of FCC Energía, S.A., a result of which Mitsui would jointly control with FCC said company. The transaction has been filed today at the European competition authorities for its authorisation. Moreover, the transaction is subject to conditions common to these type of transactions and, particularly, to the last approval by the competent bodies of each of the companies.

